

MONTHLY SUMMARY OF STATISTICS WESTERN AUSTRALIA

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INQUIRIES

PHONE

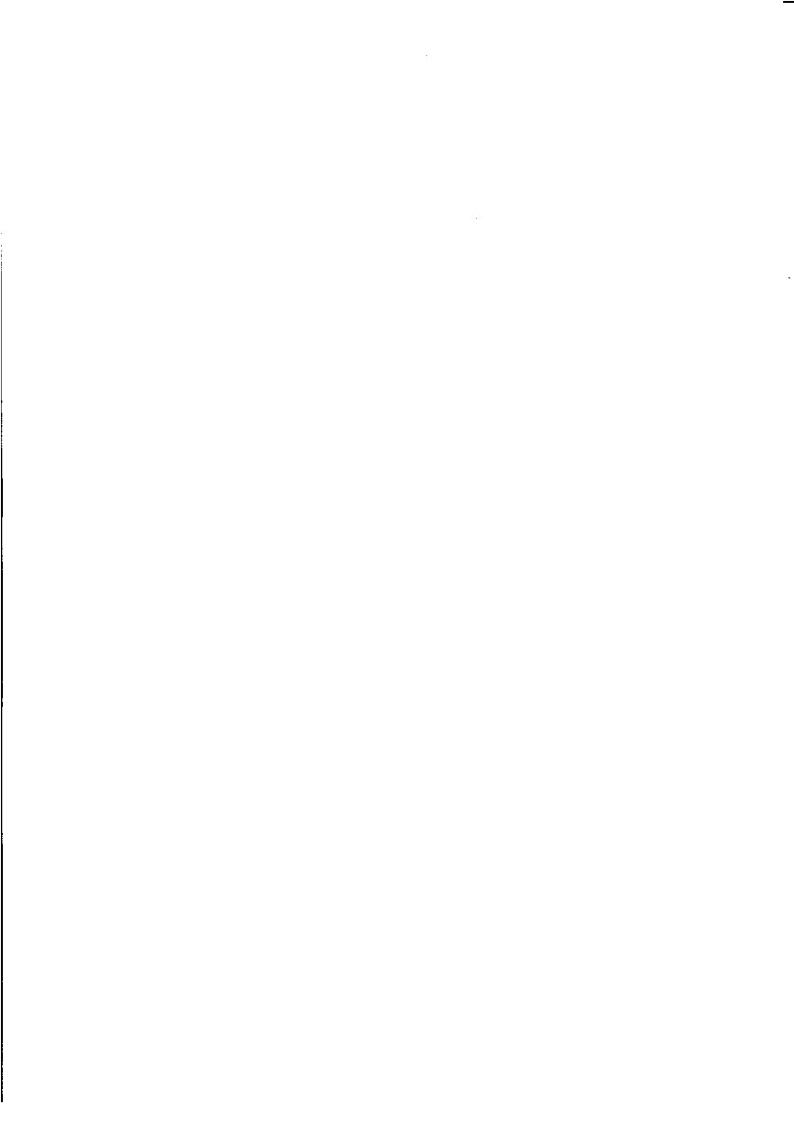
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POPULATION

Analysis of Table 1.1

The mean population for 1993-1994 increased by 21,300 over 1992-1993, 7% more than the 19,900 increase between 1991-1992 and 1992-1993.

The mean population for the 1993 calendar year increased by 19,100 on 1992. The increase was less than the 1992 increase of 21,300 over 1991.

In the June quarter 1994, Western Australia's population grew by 6,300 persons to 1,701,900. The increase was less than the March quarter 1994, but more than all quarters in 1993.

TABLE 1.1 ESTIMATED RESIDENT POPULATION Reference: Australian Demographic Statistics (3101.0) (,000)

| | AT END O | | . Mean | | |
|-----------------|----------|-----------------|-------------|-----------------------------|--|
| Period | Males | Femal es | Persons (a) | • | |
| Financial years | | | ******** | y v , s 2 4 5 2 2 2 2 2 2 2 | |
| 1991-92 | 833.2 | 824.2 | 1 657,4 | 1 647.5 | |
| 1992-93 | 842.4 | 833.9 | 1 676.3 | 1 667.4 | |
| 1993-94 p | 855.0 | 846.9 | 1 701.9 | 1 688.7 | |
| Calendar years | | | | | |
| 1991 | 827.9 | 818.9 | 1 646.9 | 1 636.6 | |
| 1992 | 837.7 | 829.1 | 1 666.7 | 1 657.9 | |
| 1993 p | 847.6 | 839.6 | 1 687.3 | 1 677.0 | |
| Quarters | | | | | |
| Mar 93 | 840.3 | 831.9 | 1 672.2 | ** | |
| Jun 93 r | 842.4 | 833.9 | 1 676.3 | ** | |
| Sep 93 p | 845.3 | 836.9 | 1 682.2 | | |
| Dec 93 p | 847.6 | 839.6 | 1 687.3 | | |
| Mar 94 p | 851.9 | 843.8 | 1 695.6 | ** | |
| Jun 94 p | 855.0 | 846.9 | 1 701.9 | | |

⁽a) All estimates have been finalised using 1991 Census results

2 POPULATION

Analysis of Table 1.2

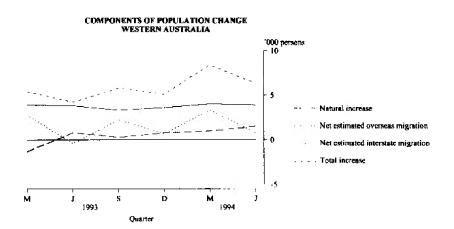
In the June 1994 quarter, increases were recorded for each population component. The total increase was down on the total increase for March 1994 quarter, with the largest contributor to the decrease being net estimated overseas migration, down 2,500.

Net estimated interstate migration, which increased by 500, recorded the only increase from the March quarter. This continues the increase over the previous three quarters and is the fifth consecutive positive quarter.

TABLE 1.2 COMPONENTS OF POPULATION CHANGE Reference: Australian Demographic Statistics (3101.0) ('000)

| | | Net estimated | Net estimated | |
|---------------------------------------|----------|------------------|---------------------------------------|----------|
| | Natural | overseas | interstate | Total |
| Period | increase | migration (a) | migration | increase |
| , , , , , , , , , , , , , , , , , , , | | | · · · · · · · · · · · · · · · · · · · | ****** |
| Financial year | 18 | | | |
| 1991-92 | 15.1 | 7.7 | -1,4 | 21.3 |
| 1992-93 | 14.7 | 4.6 | -0.3 | 19.0 |
| 1993-9 4 p | 14.8 | 7.1 | 3.7 | 25.5 |
| Calendar year | 3 | | | |
| 1991 | 15.8 | 9.8 | -1.9 | 22.6 |
| 1992 | 14.7 | 5.9 | -0.9 | 19.6 |
| 1993 p | 14.8 | 5.4 | 0.6 | 20.8 |
| Quarters | | | | |
| Mar 93 | 3.9 | 2.8 | -1.3 | 5.4 |
| Jun 93 | 3.8 | -0.4 | 0.8 | 4.2 |
| Sep 93 p | 3.3 | 2.2 | 0.3 | 5.8 |
| Dec 93 p | 3.6 | 0.7 | 0.8 | 5.1 |
| Mar 94 p | 4.0 | 3.3 | 1.0 | 8.4 |
| June 94 p | 3.9 | 0.8 | 1.5 | 6.3 |
| | | | | |

(a) Includes category jumping



Analysis of Table 1.3

The number of divorces registered in the 1993-1994 financial year increased by 549 over the previous financial year. Over the same time period, the number of marriages registered remained relatively unchanged.

For June quarter 1994 there was a decrease of 627 marriages from the March quarter 1994. This followed the marginal decrease recorded for the March quarter 1994, after the large increase of 1809 marriages registered in December quarter 1993.

The number of infant deaths registered in June quarter 1994 returned to a similar level to December and September quarters 1993 after the decrease for March quarter 1994.

Analysis of Table 1.4

Rates for live births and total deaths for June quarter 1994 remained relatively unchanged from March quarter 1994. The infant death rate for June quarter 1994 returned to a similar rate for September and December quarters 1993 after the drop to 4.84 for March quarter 1994.

The rate of marriages for June quarter 1994 dropped from 7.36 for March quarter to 5.85. This repeated a similar drop in 1993, with the June quarter rate dropping to 5.88 after the March quarter rate of 7.68

For more information about these tables, contact Audrey Cooke on (09) 360 5389

TABLE 1.3 REGISTRATION OF BIRTHS, DEATHS, MARRIAGES AND DIVORCES

Reference: Australian Demographic Statistics (3101.0)

| | Live | Infant | Total | | | |
|----------------|--------|--------|--------|-----------|----------|--|
| Period | births | deaths | deaths | Marriages | Divorces | |
| Financial year | \$ | | | | | |
| 1991-92 | 24 820 | 177 | 9 624 | 10 241 | 4 575 | |
| 1992-93 | 25 081 | 146 | 9 994 | 10 215 | 4 385 | |
| 1993-94 p | 25 299 | 148 | 10 523 | 10 316 | 4 934 | |
| Calendar years | 3 | | | | | |
| 1991 | 25 349 | 182 | 9 538 | 10 659 | 4 446 | |
| 1992 | 25 051 | 171 | 9 902 | 10 118 | 4 540 | |
| 1993 | 25 079 | 143 | 10 318 | 10 382 | 4 654 | |
| Quarters | | | | | | |
| Mar 93 | 6 265 | 32 | 2 287 | 3 203 | 866 | |
| Jun 93 | 6 372 | 33 | 2 455 | 2 462 | 1 187 | |
| Sep 93 | 6 296 | 38 | 2 976 | 1 454 | 1 241 | |
| Dec 93 | 6 146 | 40 | 2 600 | 3 263 | 1 360 | |
| Mar 94 p | 6 408 | 31 | 2 428 | 3 113 | 1 050 | |
| Jun 94 p | 6 449 | 39 | 2 519 | 2 486 | 1 283 | |

TABLE 1.4 RATES OF BIRTHS, DEATHS, MARRIAGES AND DIVORCES

Reference: Australian Demographic Statistics (3101.0)

| Period | Live births (a) | Infant deaths (b) | | | (a) Divorces (a) |
|-----------------|--------------------|----------------------|------|------------------|------------------|
| Financial years | | | | | |
| 1991-92 | 15.06 | 7.13 | 5.84 | 6.22 | 2.50 |
| 1992-93 | 15.04 | 5.82 | 5.99 | 6.12 | 2.78 |
| 1993-94 p | 14.98 | 5.85 | 6.23 | 6 .10 | 2.92 |
| Catendar years | | | | | |
| 1991 | 15.47 | 7.11 | 5.75 | 6.51 | 2.72 |
| 1992 | 15.11 | 6.75 | 6.03 | 6.12 | 2.74 |
| 1993 | 14.95 | 5.70 | 6.15 | 6.19 | 2.78 |
| Quarters | | | | | |
| Mar 93 | 15.01 | 5.11 | 5.47 | 7.68 | 2.07 |
| Jun 93 | 15.21 | 5.18 | 5.86 | 5.88 | 2.83 |
| Sep 93 | 14.98 | 6.04 | 7.08 | 3.46 | 2.95 |
| Dec 93 | 14.59 | 6.51 | 6.17 | 7.75 | 3.22 |
| Mar 94 p | 15.15 | 4.84 | 5.74 | 7.36 | 2.48 |
| Jun 94 p | 15.18 | 6.05 | 5.93 | 5.85 | 3.02 |

⁽a) For financial and calendar years the rate is per '000 me resident population. For quarters, the mean is averaged between the previous and current quarterly population.

(b) Infant deaths per 1,000 live births

TOURISM

Analysis of Table 2.1

In the September quarter 1994 there were 6,610 long term arrivals, an increase of 24% compared with the September quarter 1993. There were approximately half as many long term departures (3,430) as arrivals. Long term departures increased 4% compared with the same time last year.

There were 2,410 permanent settler arrivals to Western Australia in the September quarter 1994. This is an increase of 670 arrivals or 38% compared with the same quarter last year. This follows on a 29% increase for June quarter 1994 compared with June quarter 1993.

The number of long term overseas visitor arrivals (visitors who intend to stay for longer than 12 months) for September quarter 1994 increased by 410 arrivals or 25% compared with the same quarter last year.

TABLE 2.1 PERMANENT AND LONG TERM ARRIVALS AND DEPARTURES

Reference: Unpublished table PMTR0001

920

780

800

Mar 94

Jun 94

Sep 94

| | | LONG TERM MOVEMENT | | |
|-----------------|-----------------------|-----------------------|----------------------|-------------------|
| Period | Permanent movement | Australian residents | Overseas visitors | Total movement |
| | | AR | RIVALS | |
| Financial years | 5 | | | |
| 1991-92 | 11 710 | 7 520 | 5 850 | 25 090 |
| 1992-93 | 7 930 | 8 2 6 0 | 6 090 | 22 280 |
| 1993-94 | 7 740 | 8 900 | 7 430 | 24 070 |
| Quarters | | | | |
| Jun 93 | 1 700 | 1 710 | 850 | 4 260 |
| Sep 93 | 1 740 | 1 930 | 1 670 | 5 340 |
| Dec 93 | 1 900 | 2 930 | 1 060 | 5 890 |
| Mar 94 | 1 920 | 2 340 | 3 550 | 7 810 |
| Jun 94 | 2 190 | 1 700 | 1 150 | 5 040 |
| Sep 94 | 2 410 | 2 120 | 2 080 | 6 610 |
| | | DEPA | ARTURES | |
| Financial years | 5 | | | |
| 1991-92 | 3 980 | 7 670 | 3 780 | 15 430 |
| 1992-93 | 3 410 | 7 180 | 3 680 | 14 260 |
| 1993-94 | 3 430 | 7 340 | 4 140 | 14 900 |
| Quarters | | | | |
| Jun 93 | 860 | 1 600 | 680 | 3 150 |
| Sep 93 | 840 | 1 660 | 790 | 3 290 |
| Dec 93 | 880 | 1 590 | 1 550 | 4 030 |

PERMANENT SETTLER ARRIVALS AND PERMANENT DEPARTURES 1984 - 1994

2 2 1 0

1880

1 750

960

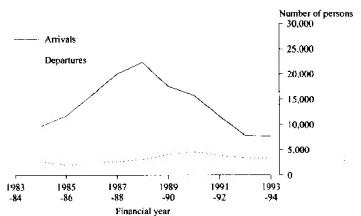
840

880

4 090

3 490

3 430



TOURISM

Analysis of Table 2.2

Short term overseas visitor arrivals for September quarter 1994 increased 25% compared with the same quarter last year. This follows on an 18% increase for June quarter 1994 compared with June quarter 1993.

The number of Australian residents departing on short term overseas journeys in the 1994 September quarter increased 11% (compared with September quarter 1993) to 84,200.

Analysis of Table 2.3

Short term overseas arrivals by air for September quarter 1994 (73,500) were up by 14,800 arrivals or 25% compared with September quarter 1993. The largest increase was in Indonesian arrivals whose numbers more than doubled, increasing from 4,100 for the September quarter 1993 to 8,900 for the September quarter 1994. For the same period the number of Japanese arrivals decreased from 8,600 to 8,400.

The major source countries were Singapore (15% of total), the United Kingdom and Ireland (14%), Indonesia (12%) and Japan (11%).

TABLE 2.2 SHORT TERM OVERSEAS ARRIVALS AND DEPARTURES Reference: Unpublished table PMTR0001

| | Australian | Overseas | |
|-----------------|---------------------------------------|--------------|---|
| Period | residents | visitors | Total |
| | | ARRIVAL | S |
| Financial years | | | |
| 1991-92 | 234 000 | 194 400 | 428 400 |
| 1992-93 | 261 600 | 234 000 | 495 600 |
| 1993-94 | 269 900 | 297 700 | 567 600 |
| Quarters | | | |
| Jun 93 | 54 800 | 55 600 | 110 400 |
| Sep 93 | 73 700 | 58 900 | 132 500 |
| Dec 93 | 64 800 | 89 600 | 154 400 |
| Маг 94 | 72 40 0 | 83 500 | 155 900 |
| Jun 94 | 59 100 | 65 800 | 124 800 |
| Sep 94 | 82 300 | 73 600 | 155 900 |
| | · · · · · · · · · · · · · · · · · · · | ************ | * |
| | | DEPARTUR | RES |
| Financial years | | | |
| 1991-92 | 248 600 | 199 400 | 448 000 |
| 1992-93 | 269 800 | 232 500 | 502 300 |
| 1993-94 | 274 800 | 290 500 | 565 300 |
| Quarters | | | |
| Jun 93 | 65 900 | 62 200 | 128 100 |
| Sep 93 | 76 000 | 51 000 | 127 000 |
| Dec 93 | 72 600 | 75 300 | 147 900 |
| Mar 94 | 56 400 | 87 400 | 143 800 |
| Jun 94 | 69 800 | 76 900 | 146 600 |
| Sep 94 | 84 200 | 71 600 | 155 800 |

TABLE 2.3 SHORT TERM OVERSEAS ARRIVALS BY AIR (a): LAST SIX QUARTERS

Reference: Unpublished table PMTR0031

| Country of residence | | Sep 1993 | Dec 1993 | Mar 1994 | Jun 1 994 | Sep 1994 |
|----------------------|---|---------------------|-------------|---------------|----------------------------|-------------|
| ************* | * | 6 * 2 C C C C C C C | | XX (0) |) * * 2 * 2 * 3 * 3 | *** |
| Asia | | | | | | |
| Indonesia | 3.7 | 4.1 | 7.8 | 8.6 | 7.4 | 8.9 |
| Japan | 4.8 | 8.6 | 5.6 | 8.0 | 5.2 | 8.4 |
| Malaysia | 5.7 | 5.5 | 7.2 | 6.7 | 7.0 | 6.9 |
| Singapore | 11.8 | 7.4 | 17.5 | 11.3 | 14.5 | 10.9 |
| Thailand | 3.1 | 1.3 | 3.1 | 2.7 | 3.3 | 2.5 |
| Total Asia (b) | 31.7 | 30.6 | 45.0 | 41.8 | 41.0 | 42.1 |
| Other | | | | | | |
| Germany | 1.4 | 1.6 | 3.5 | 3.4 | 1.6 | 2.3 |
| New Zealand | 5.9 | 8.1 | 6.3 | 4.8 | 5.8 | 7.5 |
| U.K. and Ireland | 8.8 | 8.8 | 19.0 | 19.8 | 9.7 | 10.0 |
| U.S.A. | 2.4 | 1.9 | 2.7 | 3.0 | 1.9 | 2.4 |
| Other | 5.2 | 7.7 | 12.7 | 10.6 | 5.6 | 9.2 |
| Total Other | 23.7 | 28.1 | 44.2 | 41.6 | 24.6 | 31.4 |
| Total | 55.4 | 58.7 | 89.2 | 83.4 | 65.7 | 73.5 |

⁽a) Comprises travellers whose intended or actual stay is less than twelve months.

⁽b) Includes countries not mentioned.

Analysis of Table 2.4

September 1994 marked the introduction of new passenger cards and this represents a break in statistical series for overseas arrival and departure statistics classified by purpose of journey.

In the September quarter 1994 there were 73,500 short term overseas arrivals by air. Some 43,300 arrivals or 59%, gave the reason for their journey as holiday, and a further 15,200 arrivals or 21% said they were visiting friends or relatives.

The leading source countries for short term arrivals on holiday were Singapore (18% of total), Japan (17%) and Indonesia (15%).

For short term arrivals visiting friends or relatives the leading source countries were the United Kingdom and Ireland (31% of total) and New Zealand (19%).

TABLE 2.4 SHORT TERM OVERSEAS ARRIVALS BY AIR : PURPOSE **OF JOURNEY: SEPTEMBER QUARTER 1994**

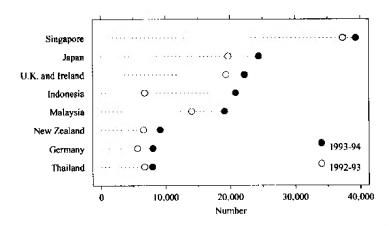
Reference: Unpublished table PMTR0031

('000)

| Country of residence | Convent- ion /bus- iness (a) | Visiting friends/ relatives | Holiday | Employ- ment and education | Other and not stated | Total this quarter |
|----------------------|------------------------------------|-----------------------------------|---------|----------------------------------|----------------------------|--------------------------|
| Asia | | | | | | |
| Indonesia | 0.5 | 0.5 | 6.5 | 1.0 | 0.3 | 8.9 |
| Japan | 0.6 | 0.2 | 7.2 | 0.2 | 0.2 | 8.4 |
| Malaysia | 1.0 | 0.9 | 4.2 | 0.6 | 0.1 | 6.9 |
| Singapore | 0.7 | 1.3 | 7.7 | 1.0 | 0.3 | 10.9 |
| Thailand | 0.1 | 0.2 | 2.0 | 0.1 | | 2.5 |
| Total Asia (b) | 3.9 | 4.3 | 29.3 | 3.3 | 1.3 | 42.1 |
| Other | | | | | | |
| Germany | 0.1 | 0.4 | 1.7 | 0.1 | 0.1 | 2.3 |
| New Zealand | 0.8 | 3.0 | 2.8 | 0.3 | 0.7 | 7.5 |
| U.K. and Ireland | 1.4 | 4.7 | 3.6 | 0.1 | 0.1 | 10.0 |
| U.S.A. | 0.7 | 0.9 | 0.6 | 0.2 | 0.1 | 2.4 |
| Other | 1.1 | 2.0 | 5.2 | 0.5 | 0.4 | 9.2 |
| Total Other | 4.1 | 10.9 | 14.0 | 1.1 | 1.3 | 31.4 |
| Total | 8.0 | 15.2 | 43.3 | 4.4 | 2.6 | 73.5 |

⁽a) From September 1994 includes convention, conference and business. (b) Includes countries not mentioned.

SHORT TERM OVERSEAS ARRIVALS BY AIR: PURPOSE OF JOURNEY: HOLIDAY



TOURISM 7

Analysis of Table 2.5

In the September quarter 1994 there were 84,100 short term resident departures by air, an increase of 8,200 departures or 11% on the same quarter last year.

Indonesia was the destination of 25% of departing residents in the September quarter. Other destinations were the United Kingdom and Ireland (16%) and Malaysia and New Zealand each with 8%.

TABLE 2.5 SHORT TERM OVERSEAS RESIDENT DEPARTURES BY AIR LAST SIX QUARTERS

Reference: Unpublished table PMTR0031 ('000)

| Country | Jun | Sep | Dec | Mar | Jun | Sep |
|---------------------------------------|------|---------------------|--------|--------|-------------|---------------|
| departing to | 1993 | 1993 | 1993 | 1994 | 1994 | 1994 |
| · · · · · · · · · · · · · · · · · · · | | * * * * * * * * # * | ****** | ****** | *:: | * / * * * * * |
| Asia | | | | | | |
| Hong Kong | 2.6 | 3.2 | 2.9 | 2.2 | 2.6 | 3.1 |
| Indonesia (a) | 14.5 | 19.5 | 16.7 | 14.0 | 14.4 | 21.0 |
| Japan | 0.7 | 1.4 | 1.0 | 0.7 | 0.9 | 0.9 |
| Malaysia | 4.9 | 6.2 | 6.0 | 5.7 | 5.4 | 6.5 |
| Singapore | 7.6 | 5.6 | 7.8 | 5.2 | 5.6 | 7.7 |
| Thailand | 3.5 | 4.7 | 3.5 | 2.5 | 3.9 | 4.7 |
| Total Asia (b) | 36.8 | 43.6 | 43.2 | 35.2 | 36.5 | 47.8 |
| Other | | | | | | |
| Germany | 1.1 | 0.8 | 0.5 | 0.3 | 0.9 | 8.0 |
| Italy | 1.6 | 1.9 | 0.7 | 0.7 | 1. 4 | 1.5 |
| New Zealand | 3.3 | 5.1 | 7.7 | 5.4 | 3.8 | 6.5 |
| U.K. and Ireland | 10.9 | 11.3 | 8.4 | 6.2 | 12.7 | 13.3 |
| U.S.A. | 3.8 | 4.8 | 4.3 | 2.6 | 5.0 | 4.9 |
| Other | 8.2 | 8.4 | 7.7 | 5.8 | 9.4 | 9.2 |
| Total Other | 28.9 | 32.3 | 29.3 | 21.0 | 33.2 | 36.3 |
| Total | 65.7 | 75.9 | 72.5 | 56.2 | 69.7 | 84.1 |

⁽a) Includes Bali. (b) Includes countries not mentioned.

Feb

Analysis of Table 2.6

Of the 84,100 short term resident departures by air in September quarter 1994, 61% were going on holiday, 17% were visiting friends relatives and 15% were going to a convention/conference or to do business.

For residents departing on holiday the most popular destinations were Indonesia (35% of total), and the United Kingdom and Ireland (13%).

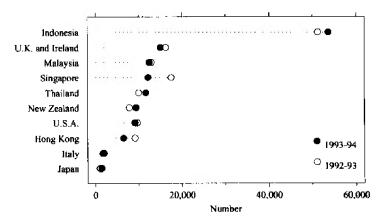
Of those residents departing to visit friends/relatives overseas, 34% went to the United Kingdom or Ireland, and a further 13% went to New Zealand.

TABLE 2.6 SHORT TERM OVERSEAS RESIDENT DEPARTURES BY AIR: PURPOSE OF JOURNEY: SEPTEMBER QUARTER 1994 Reference: Unpublished table PMTR0031 (1000)

| Country of residence | Convent- ion /bus- iness (a) | Visiting friends/ relatives | Holiday | Employ- ment and education | Other and not stated | Total this quarter |
|----------------------|------------------------------------|-----------------------------------|---------|----------------------------------|----------------------------|--------------------------|
| Asia | | | | | | |
| Hong Kong | 0.6 | 0.4 | 1.8 | 0.2 | 0.1 | 3.1 |
| Indonesia | 1.5 | 0.5 | 18.1 | 0.2 | 0.7 | 21.0 |
| Japan | 0.2 | 0.1 | 0.3 | 0.2 | 0.1 | 0.9 |
| Malaysia | 1.4 | 0.8 | 3.8 | 0.3 | 0.3 | 6.5 |
| Singapore | 2.1 | 0.9 | 4.2 | 0.3 | 0.3 | 7.7 |
| Thailand | 0.3 | 0.1 | 4.1 | 0.1 | 0.1 | 4.7 |
| Total Asia (b) | 7.3 | 3.7 | 33.4 | 1.7 | 1.9 | 47.8 |
| Other | | | | | | |
| Germany | 0.2 | 0.3 | 0.4 | | | 8.0 |
| Italy | 0.2 | 0.5 | 0.7 | | | 1.5 |
| New Zealand | 0.7 | 1.9 | 3.7 | 0.1 | 0.2 | 6.5 |
| U.K. and Ireland | 1.0 | 4.8 | 6.6 | 0.3 | 0.6 | 13.3 |
| U.S.A. | 1.2 | 0.5 | 2.9 | 0.2 | 0.1 | 4.9 |
| Other | 1.8 | 2.5 | 3.9 | 0.6 | 0.5 | 9.2 |
| Total Other | 5.0 | 10.5 | 18.1 | 1.2 | 1.4 | 36.3 |
| Total | 12.3 | 14.2 | 51.5 | 2.9 | 3.3 | 84.1 |

⁽a) From September 1994 includes convention, conference and business. (b) Includes countries not mentioned.

SHORT TERM OVERSEAS RESIDENT DEPARTURES BY AIR: PURPOSE OF JOURNEY: HOLIDAY 1992-93, 1993-94



TOURISM 9

Analysis of Table 2.7

Whilst the availability of all types of tourist accommodation in Western Australia has increased steadily over the last few years, there has been substantial growth in the numbers of Holiday Flats. Units and Houses available for letting. This is well indicated by increases of 5.1% in 1991-92 and 5.2% in 1992-93. The Tourism Industry has continued to meet this demand for self catering, self contained accommodation in 1993-94 resulting in an increase of 11.6% to 2,224 units as at 30 June 1994.

For more information about this table, contact Diane Braskic on (09) 360 5932

TABLE 2.7 TOURIST ACCOMMODATION

Reference: Tourist Accommodation, Western Australia (8635.5)

| ******* | HOTELS MO GUEST HOU | TELS, | < 0.00000000000000000000000000000000000 | ******* | * 4 7 4 4 9 4 | ***** |
|--------------|------------------------|----------|---|-----------------------|---------------|---------|
| | WITH FACIL | TIES | | CARAVAN P. | ARKS | |
| | | Room | | | S≹e | |
| | | occu- | | | occu- | |
| | Guest | pancy | Guest | Number | pancy | Guest |
| Period | rooms | rates | arrivals | of sites | rates | amivals |
| > | 44.48881444.883 | per cent | *********** | and the second second | per : | |
| | Number | F | 0000 | Number | cent | '000' |
| Financial ye | ars | | | | | |
| 1991-92 | 14 624 (a) | 52 | 1 934 .7 | 28 174 (a) | 32 | 1 260 |
| 1992-93 | 14 577 (a) | 53 | 1 965.2 | 28 308 (a) | 38 | 1 194 |
| 1993-94 | 14 754 (a) | 57 | 2 153.8 | 29 202 (a) | 39 | 1 250 |
| Months | | | | | | |
| Apr 93 | | 50 | 162.1 | | 40 | 115 |
| May 93 | | 49 | 146.4 | | 35 | 77 |
| Jun 93 | 14 577 | 51 | 155.9 | 28 308 | 38 | 90 |
| Jul 93 | | 54 | 182.1 | | 45 | 130 |
| Aug 93 | | 55 | 178.0 | | 45 | 128 |
| Sep 93 | 14 611 | 66 | 209.6 | 28 534 | 41 | 115 |
| Oct 93 | | 64 | 210.8 | | 39 | 105 |
| Nov 93 | | 57 | 171.2 | | 34 | 63 |
| Dec 93 | 14 694 | 52 | 181.8 | 28 592 | 37 | 92 |
| Jan 94 | | 52 | 182.7 | | 45 | 142 |
| Feb 94 | | 57 | 152.3 | | 36 | 75 |
| Mar 94 | 14 720 | 59 | 181.8 | 28 817 | 36 | 99 |
| Apr 94 | | 57 | 180.5 | | 41 | 127 |
| May 94 | | 53 | 159.1 | | 36 | 82 |
| .km 94 | 14 754 | 54 | 163 9 | 29 202 | 38 | 92 |

| | HOLIDAY FLATS, UNITS, HOUSES | | | | VISITOR HOSTELS | | |
|--|---------------------------------|---------------------------------|---------------------------|----------------|--------------------------------|------------------------|--|
| Peri od | Guest Units | Unit occu- pancy rates | Unit lettings | Bed Spaces | Bed occu⊢ pancy rates | Bed- nights sold | |
| 222 Sept. 10 10 10 10 10 10 10 10 10 10 10 10 10 | | рег | . 5 4 4 2 2 2 2 4 4 4 4 4 | 111111N X 2000 | per | | |
| | Number | cent | 000 | Number | cent | 000 | |
| Financial yea | ırs | | | | | | |
| 1991-92 | 1 895 (a) | 53 | 91 | 2 683 (a) | 34 | 323 | |
| 1992-93 | 1 993 (a) | 52 | 86 | 3 112 (a) | 36 | 38 6 | |
| 1993-94 | 2 224 (a) | 55 | 96 | 3 119 (a) | 38 | 416 | |
| Months | , , | | | | | | |
| Apr 93 | | 64 | 8 | | 38 | 35 | |
| May 93 | | 40 | 6 | | 31 | 30 | |
| Jun 93 | 1 993 | 42 | 6 | 3 112 | 29 | 27 | |
| Jul 93 | | 54 | 7 | | 38 | 33 | |
| Aug 93 | | 42 | 6 | | 35 | 31 | |
| Sep 93 | 2 097 | 55 | 9 | 2 841 | 38 | 32 | |
| Oct 93 | | 61 | 10 | | 38 | 35 | |
| Nov 93 | | 51 | 8 | | 37 | 33 | |
| Dec 93 | 2 190 | 56 | 8 | 2 993 | 39 | 36 | |
| Jan 94 | | 74 | 9 | | 42 | 40 | |
| Feb 94 | | 58 | 7 | | 42 | 36 | |
| Mar 94 | 2 198 | 56 | 9 | 2 792 | 42 | 39 | |
| Apr 94 | | 64 | 9 | | 40 | 37 | |
| Jun 94 | 2 224 | 4 7 | 7 | 3 119 | 34 | 32 | |

⁽a) Number at 30 June.

TABLE 3.1 LABOUR FORCE STATUS (AGED 15 YEARS AND OVER): SEASONALLY ADJUSTED SERIES

Reference: The Labour Force, Australia (6202.0)

| Month | Employed full-time | Total employed | Total unemployed | Unemploy- ment rate | Participation rate |
|---------|-----------------------|-------------------|---------------------|------------------------|--------------------|
| | '000 | '000 | '000 | % | % |
| Males | | | | | |
| Apr 94 | 411.1 | 459.5 | 40.0 | 8.0 | 76.6 |
| May 94 | 411.2 | 460.3 | 39.9 | 8.0 | 76.6 |
| Jun 94 | 410.5 | 457.5 | 42.6 | 8.5 | 76.5 |
| Jul 94 | 417.0 | 465.2 | 41.8 | 8.2 | 77.4 |
| Aug 94 | 417.1 | 463.1 | 40.8 | 8.1 | 76.8 |
| Sep 94 | 416.6 | 464.1 | 40.0 | 7.9 | 76.7 |
| Oct 94 | 409.1 | 462.6 | 37.9 | 7.6 | 76.1 |
| Nov 94 | 410.4 | 468.4 | 41.6 | 8.2 | 77. 4 |
| Dec 94 | 416.1 | 470.6 | 37.4 | 7.4 | 76.9 |
| Jan 95 | 416.8 | 472.0 | 41.2 | 8.0 | 77.6 |
| Females | | | | | |
| Apr 94 | 176.8 | 329.0 | 29.5 | 8.2 | 54.5 |
| May 94 | 1 79 .7 | 325.1 | 31.8 | 8. 9 | 54.2 |
| Jun 94 | 178.3 | 327.1 | 33.7 | 9.3 | 54.7 |
| Jul 94 | 180.3 | 337.1 | 29.1 | 8.0 | 55.4 |
| Aug 94 | 179.8 | 335.2 | 28.3 | 7.8 | 54 .9 |
| Sep 94 | 179.6 | 331.9 | 31.2 | 8.6 | 54.8 |
| Oct 94 | 186.1 | 342.5 | 27.8 | 7.5 | 55.8 |
| Nov 94 | 187.2 | 340.2 | 28.8 | 7.8 | 55.5 |
| Dec 94 | 185.5 | 346.3 | 26.2 | 7.0 | 55.9 |
| Jan 95 | 182.2 | 347.4 | 26.4 | 7.1 | 56.0 |
| Persons | | | | | |
| Apr 94 | 587.9 | 788.5 | 69.5 | 8.1 | 65.5 |
| May 94 | 590.9 | 785.5 | 71.8 | 8.4 | 65.4 |
| Jun 94 | 588.8 | 784.7 | 76.2 | 8.9 | 65.6 |
| Jul 94 | 597.2 | 802.3 | 70. 9 | 8.1 | 66.4 |
| Aug 94 | 596.9 | 798.3 | 69.1 | 8.0 | 65.8 |
| Sep 94 | 596.2 | 796.0 | 71.1 | 8.2 | 65.7 |
| Oct 94 | 595.3 | 805.0 | 65.6 | 7.5 | 65.9 |
| Nov 94 | 597.6 | 808.7 | 70.4 | 8.0 | 66.4 |
| Dec 94 | 601.6 | 816.9 | 63.6 | 7.2 | 66.4 |
| Jan 95 | 599.1 | 819.4 | 67.6 | 7.6 | 66.8 |

TABLE 3.2 LABOUR FORCE STATUS (AGED 15 YEARS AND OVER): TREND SERIES

Reference: The Labour Force, Australia (6202.0)

| Month | Employed full-time | Total employed | Total unemployed | Unemploy- ment rate | Participation rate |
|---------|-----------------------|-------------------|---------------------|------------------------|--------------------|
| | '000 | '000 | '000 | % | % |
| Males | | | | | |
| Apr 94 | 412.0 | 459.4 | 41.7 | 8.3 | 76.9 |
| May 94 | 412.8 | 46 0.3 | 41.2 | 8.2 | 76.8 |
| Jun 94 | 413.6 | 461.1 | 41.0 | 8.2 | 76.8 |
| Jul 94 | 414.1 | 461.8 | 40.8 | 8.1 | 76.8 |
| Aug 94 | 414.3 | 462.9 | 40.6 | 8.1 | 76.8 |
| Sep 94 | 414.1 | 464.2 | 40.2 | 8.0 | 76.8 |
| Oct 94 | 413.8 | 465.9 | 39.8 | 7.9 | 76.8 |
| Nov 94 | 413.7 | 4 67.6 | 39.5 | 7.8 | 76.9 |
| Dec 94 | 413.9 | 469.3 | 39.4 | 7.7 | 77.0 |
| Jan 95 | 414,1 | 470.5 | 39.5 | 7.7 | 77.1 |
| Females | | | | | |
| Apr 94 | 176.8 | 326.6 | 30.9 | 8.6 | 54.4 |
| May 94 | 177.8 | 328.0 | 30.8 | 8.6 | 54.5 |
| Jun 94 | 178.7 | 329.7 | 30.7 | 8.5 | 54.7 |
| Jul 94 | 179.8 | 331.9 | 30.5 | 8.4 | 54.9 |
| Aug 94 | 181.1 | 334.4 | 30.1 | 8.2 | 55.1 |
| Sep 94 | 182.4 | 336.9 | 29.3 | 8.0 | 55.3 |
| Oct 94 | 183.6 | 339.5 | 28.5 | 7.7 | 55.4 |
| Nov 94 | 184.5 | 342.1 | 27.8 | 7.5 | 55.6 |
| Dec 94 | 185.2 | 344.4 | 27.2 | 7.3 | 55.8 |
| Jan 95 | 185.4 | 346.2 | 26.8 | 7.2 | 55.9 |
| Persons | | | | | |
| Apr 94 | 588.8 | 786.0 | 72.5 | 8.5 | 65.6 |
| May 94 | 590.6 | 788.3 | 72.0 | 8.4 | 65.6 |
| Jun 94 | 592.3 | 790.8 | 71.7 | 8.3 | 65.7 |
| Jul 94 | 593.9 | 793.7 | 71.4 | 8.3 | 65.8 |
| Aug 94 | 59 5.3 | 797.2 | 70.6 | 8.1 | 65.9 |
| Sep 94 | 596.5 | 801.2 | 69.5 | 8.0 | 66.0 |
| Oct 94 | 597.4 | 805.4 | 68.3 | 7.8 | 66.1 |
| Nov 94 | 598.3 | 809.6 | 67.3 | 7.7 | 66.2 |
| Dec 94 | 599.1 | 813.7 | 66.6 | 7.6 | 66.4 |
| Jan 95 | 599.5 | 816.7 | 66.3 | 7.5 | 66.5 |

Analysis of Table 3.3

The total number of employees fell from 573,700 in June 1993 to 536,200 in June 1994. During this twelve month period, the public sector total number of employees fell by 9,800 to 155,200, and the private sector total number of employees showed a decrease of 27,600 to 381,000.

TABLE 3.3 NUMBER OF EMPLOYED WAGE AND SALARY EARNERS BY INDUSTRY AND SECTOR ('000)

Reference: Employed Wage and Salary Earners (6248.0)

| | NUMBER | GROSS EARNINGS | | | |
|--------------------|--------|-------------------|----------------|-------|-------------|
| | Jun | Dec | Mar | Jun | Jun quarter |
| Particulars | 1993 | 1993 | 1994 | 1994 | 1994 |
| | | | | | * * * * * |
| | | Pe | ersons | | \$m |
| INDUSTRY | | | | | |
| Mining | 21.4 | 18.5 | 20.1 | 15.9 | 259.8 |
| Manufacturing | 61.1 | 63.7 | 57.9 | 53.1 | 415.2 |
| Electricity, gas | | | | | |
| and water | 9.1 | 8.9 | 8.7 | 8.6 | 88.9 |
| Construction | 35.5 | 35.3 | 28.2 | 32.3 | 250.1 |
| Wholesale trade | 40.7 | 41.6 | 40.4 | 36.3 | 258.2 |
| Retail trade | 77.6 | 75.1 | 79.0 | 80.2 | 340.4 |
| Transport and | | | | | |
| storage | 20.0 | 22.1 | 22.3 | 21.8 | 331 2 |
| Communication | 8.6 | 8.5 | 8.2 | 8.3 | 86.5 |
| Finance, property | | | | | |
| and business | 65 8 | 60.0 | 60.8 | 61.6 | 512.4 |
| Public | | | | | |
| administration and | | | | | |
| defence | 27.5 | 27.7 | 29.6 | 30.0 | 226.4 |
| Community | | | | | |
| services | 160.7 | 143.9 | 144.8 | 147.7 | 1 090.2 |
| Recreation, | | | | | |
| personal and | | | | | |
| other services | 44.1 | 44.0 | 48 4 | 38.9 | 180.2 |
| Total all | | | | | |
| industries (a) | 573.7 | 551.0 | 549.8 | 536.2 | 4 052.9 |
| SECTOR | | | | | |
| Private | 408.6 | 393.9 | 395.7 | 381.0 | 2 717.1 |
| Government | | | | | |
| Commonwealth | 23.8 | 22.8 | 22.0 | 22.0 | 221.3 |
| State | 128.9 | 121.6 | 118.8 | 119.7 | 1 036.6 |
| Local | 12.2 | 12.7 | 13.3 | 13.5 | 77.9 |
| Total Government | 165.0 | 157.1 | 154.1 | 155.2 | 1 335.7 |
| Total all sectors | 573.7 | 551.0 | 549.8 ***** | 536.2 | 4 052.9 |

⁽a) Includes employees of government agencies classified to Agriculture, forestry, fishing and hunting

EMPLOYMENT

13

TABLE 3.3 NUMBER OF EMPLOYED WAGE AND SALARY EARNERS Reference: Employed Wage and Salary Earners (6248.0) continued

| Particulars | MAY 199 | 3 | | MAY 1994 | 4 | |
|---------------------------------------|---------|----------|------------------------|----------|------------|-----------|
| , , , , , , , , , , , , , , , , , , , | Males | Females | Persons | Males | Females | Persons |
| INDUSTRY | 1416165 | Citialos | 1 0100110 | Marco | , critaics | . 0.30113 |
| Mining | 18.3 | 3.0 | 21.3 | 13.6 | 2.2 | 15.8 |
| Manufacturing | 46.9 | 14.7 | 61.6 | 40.5 | 13.0 | 53.5 |
| Electricity, gas | | | | | | · |
| and water | 8.3 | 0.9 | 9.2 | 7.7 | 0.9 | 8.7 |
| Construction | 30.8 | 4.3 | 35.2 | 26.5 | 5.8 | 32.3 |
| Wholesale trade | 29.2 | 11.1 | 40.3 | 24.2 | 12.4 | 36.6 |
| Retail trade | 37.8 | 40.8 | 78.6 | 33.7 | 46.4 | 80.1 |
| Transport and | | | | | | |
| storage | 17.5 | 4.4 | 21.8 | 18.5 | 3.9 | 22.4 |
| Communication | 6.4 | 2.3 | 8.7 | 5.8 | 2.4 | 8.3 |
| Finance, property | | | | | | |
| and business | 29.6 | 34.7 | 64.3 | 28.5 | 32.3 | 60.8 |
| Public | | | | | | |
| administration and | | | | | | |
| defence | 16.7 | 10.8 | 27.4 | 17.7 | 12.1 | 29.8 |
| Community | | | | | | |
| services | 56.5 | 101.3 | 157.8 | 50.4 | 95.ฮี | 146.1 |
| Recreation, | | | | | | |
| personal and | | | | | | |
| other services | 19.3 | 25.0 | 44.3 | 16.2 | 22.8 | 39.1 |
| Total all | | | | | | |
| industries (a) | 316.8 | 253.7 | 570.5 | 284.0 | 250.7 | 534.7 |
| SECTOR | | | | | | |
| Private | 232.9 | 175.9 | 408.7 | 205.7 | 176.0 | 381.8 |
| Government | | | | | | |
| Commonwealth | 14.4 | 9.6 | 24.0 | 13.7 | 8.4 | 22.1 |
| State | 61.6 | 63.8 | 125.4 | 56.4 | 61.2 | 117.6 |
| Local | 7.9 | 4.5 | 12.3 | 8.2 | 5.1 | 13.3 |
| Total Government | 83.9 | 77.8 | 161.8 | 78.3 | 74.7 | 153.0 |
| Total all sectors | 316.8 | 253.7 | 570.5 * * * * * * * | 284.0 | 250.7 | 534.7 |

⁽a) Includes employees of government agencies classified to Agriculture, forestry, fishing and hunting.

Analysis of Table 3.4

In the twelve months to August 1994, the movement in all earnings categories for full-time adult males and females ranged from -1.6 % to 3.4 %.

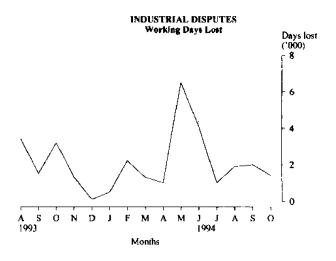
Western Australian average weekly total earnings for full-time adult persons in August 1994 were \$660.40, while the comparable Australian average earnings in August 1994 were \$661.30.

TABLE 3.4 AVERAGE WEEKLY EARNINGS OF EMPLOYEES Reference: Average Weekly Earnings, States and Australia, (6302.0) (dollars)

| ***** | * * * * * * * * * * * * * * * * | | ******** |
|--------------------------|---|---|------------|
| | MALES | | |
| | FULL-TIME AD | OULTS | ALL |
| | Ordinary | | MALES |
| | time | Total | Total |
| Period | earnings | eamings | eamings |
| | | | |
| Quarters May 93 | 640.90 | 699.40 | 617.80 |
| - | 640.80 | | |
| Aug 93 | 646.30 | 698.00 | 620.20 |
| Nov 93 | 658.70 | 713.70 | 627.60 |
| Feb 94 | 659.70 | 708.50 | 631.60 |
| May 94 | 663.70 | 717.00 | 622.70 |
| Aug 94 | 686 .10 | 737.30 | 614.70 |
| ********** | FF1441 FO | | |
| | FEMALES | | A |
| | FULL-TIME AD | OULTS | ALL |
| | Ordinary | Tatal | FEMALES |
| David | time | Total | Total |
| Period | eamings | eamings | eamings |
| Quarters | | | |
| May 93 | 507.90 | 519.50 | 364.70 |
| Aug 93 | 496.00 | 506.10 | 373.90 |
| Nov 93 | 507.50 | 521.60 | 370.40 |
| Feb 94 | 519.70 | 534.90 | 378.50 |
| May 94 | 524.10 | 539.10 | 384.70 |
| Aug 94 | 517.50 | 530.50 | 383.00 |
| | FULL-TIME AL | NII TS | ALL |
| | Ordinary | JOE 1 G | EMPLOYEES |
| | time | Total | Total |
| Period | eamings | eamings | eamings |
| ~~ & # # # # # P P P P P | h * * * * * * * * * * * * * * * * * * * | • > > > • • • • • • • • • • • • • • • • | *** |
| Quarters | | | |
| May 93 | 594.50 | 636.70 | 496.10 |
| Aug 93 | 592.20 | 628.90 | 502.40 |
| Nov 93 | 605.90 | 646.60 | 505.20 |
| Feb 94 | 608.00 | 644.40 | 506.40 |
| May 94 | 612.30 | 651.50 | 507.70 |
| Aug 94 | 623.40 | 660.40 | 507.20 |

TABLE 3.5 INDUSTRIAL DISPUTES CAUSING STOPPAGE OF WORK Reference: Industrial Disputes, Australia (6321.0)

| Period | Number of disputes | WORKER INVOLVEI Directly | | Total | Working days lost |
|---------------|--------------------|--------------------------------|-------|-------|----------------------|
| | Number | *********** '000 | '0000 | '000 | '000' |
| Calendar year | | | | | |
| 1991 | 156 | 62.4 | 0.7 | 63.1 | 119.1 |
| 1992 | 134 | 28.6 | 0.2 | 28.8 | 53.6 |
| 1993 | 111 | 27.4 | 0.2 | 27.6 | 29.5 |
| Months | | | | | |
| Aug 93 | 16.0 | 3.8 | | 3.8 | 3.4 |
| Sep 93 | 7.0 | 1.3 | | 1.3 | 1.5 |
| Oct 93 | 19.0 | 3.2 | | 3.2 | 3.2 |
| Nov 93 | 5.0 | 0.6 | | 0.6 | 1.3 |
| Dec 93 | 4.0 | 0.2 | | 0.2 | 0.1 |
| Jan 94 | 7.0 | 0.5 | | 0.5 | 0.5 |
| Feb 94 | 8.0 | 1.5 | | 1.5 | 2.2 |
| Маг 94 | 8.0 | 0.8 | | 0.8 | 1.3 |
| Apr 94 | 7.0 | 2.0 | | 2.0 | 1.0 |
| May 94 | 8.0 | 2.3 | | 2.3 | 6.5 |
| Jun 94 | 5.0 | 0.3 | | 0.3 | . 4.1 |
| Jul 94 | 5.0 | 0.6 | | 0.6 | 1.0 |
| Aug 94 | 6.0 | 1.2 | | 1.2 | 1.9 |
| Sep 94 | 6.0 | 1.0 | | 1.0 | 2.0 |
| Oct 94 | 7.0 | 1.5 | 0.2 | 1.7 | 1.4 |



MONTHLY SUMMARY OF STATISTICS

Analysis of Table 4.1

The data in this table have been revised and now show data from the redesigned Retail Business Survey. See Information Paper (8511.0) issued on 1 December 1994 or Retail Trade Australia (8501.1) for more detail on the survey redesign.

Estimated turnover of Western Australian retail establishments during November 1994 was \$989.6 million (at current prices), an increase of 3.4% over the previous month. The trend estimates show an increase of 0.6% over the previous month.

From November 1993 to November 1994, trend estimates indicate a national annual growth rate of 7.7%. The annual growth rate for Western Australia for the same period was 6.6%.

The national trend estimates show increases of 0.8%, 0.7% and 0.4% for the months of September. October and November 1994. For the same three months, Western Australia recorded increases of 0.9%, 0.9% and 0.6% respectively.

TABLE 4.1 MONTHLY RETAIL TURNOVER: ORIGINAL ESTIMATES Reference: Retail Trade, Australia (8501.0) (\$ million)

| Months | Food | Department stores | Clothing and soft stores | Other Household goods | Recrea- tional goods |
|--------|-------------------------------------|----------------------|--------------------------------|-----------------------------|----------------------------|
| Months | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | ***** | | |
| Dec 93 | 462.9 | 166.6 | 87.5 | 154.4 | 75.2 |
| Jan 94 | 367.2 | 75 5 | 55.2 | 108.1 | 49.1 |
| Feb 94 | 356.2 | 69.0 | 48.0 | 104.9 | 47.6 |
| Mar 94 | 397.7 | 81.1 | 51.1 | 107.5 | 44 5 |
| Apr 94 | 367.2 | 86.2 | 55.6 | 103.0 | 40.3 |
| May 94 | 371.6 | 95.1 | 61.7 | 110.0 | 41.4 |
| Jun 94 | 370.9 | 92.1 | 62.1 | 113 9 | 43.6 |
| Jul 94 | 391.6 | 77.0 | 58.4 | 105.6 | 47.1 |
| Aug 94 | 386.6 | 80.0 | 56.9 | 98.8 | 46.1 |
| Sep 94 | 393.2 | 86.5 | 61.0 | 102.2 | 45.3 |
| Oct 94 | 394.8 | 95.2 | 61.9 | 103.3 | 51.1 |
| Nov 94 | 405.9 | 100.6 | 67.3 | 112.0 | 53.7 |
| Dec 94 | 481.9 | 176.7 | 87.7 | 143.3 | 77.1 |

| | | Hospitality | TOTALS | ,., | |
|--------|-------|-------------|----------|------------|----------------|
| | | and | | Seasonally | Trend |
| Months | Other | services | Original | adjusted | estimates |
| Months | | , | | | |
| Dec 93 | 117.8 | 171.3 | 1 235.7 | 906.1 | 904.8 |
| Jan 94 | 66.1 | 143.6 | 864.8 | 909.6 | 911.5 |
| Feb 94 | 63.5 | 133.0 | 822.2 | 925.8 | 915.6 |
| Mar 94 | 67.2 | 159.1 | 908.2 | 937.7 | 917.1 |
| Арг 94 | 69.7 | 141.6 | 863.6 | 886.0 | 917.0 |
| May 94 | 70.4 | 134.0 | 884.2 | 921.0 | 917.2 |
| Jun 94 | 71.8 | 132.5 | 886.9 | 919.6 | 920.4 r |
| Jul 94 | 76.0 | 150.9 | 906.6 | 931.0 | 926.6 r |
| Aug 94 | 75.4 | 143.2 | 887.0 | 932.1 r | 934.5 г |
| Sep 94 | 84.0 | 155.2 | 927.4 | 935.2 | 941.7 r |
| Oct 94 | 81.4 | 169.1 | 956.8 | 955.3 | 946.9 г |
| Nov 94 | 83.4 | 166.7 | 989.6 | 964.6 | 950.1 r |
| Dec 94 | 113.4 | 186.1 | 1 266.2 | 936.1 | 952.5 |

117.9

117.2

108.3

109.0

88.5

91.8

Sep 94

Dec 94

Analysis of Table 4.2

The Consumer Price Index (CPI) Perth All Groups December quarter 1994 increased by 0.8% over the preceding quarter. Major contributors to the increase were housing (up 3.7%); tobacco and alcohol (up 1.7%); recreation and education (up 1.6%); health and personal care (up 0.6%). The decrease in transportation (down 0.6%), clothing (down 0.5%); and food (down 0.2%); helped to keep the all groups increase to less than 1.0 %.

The following sub-groups had a significant impact on the rise from the September quarter 1994 to the December quarter 1994: mortgage interest charges: local government rates and charges; cigarettes and tobacco; and domestic holiday travel and accommodation.

The increase in the CPI from December 1993 to December 1994 was 2.3%. Contributing most to the annual increase were housing (up 5.6%); tobacco and alcohol (up 5.3%); health and personal care (up 4.5%) and transportation (up 2.6%).

TABLE 4.2 CONSUMER PRICE INDEX: PERTH

(Base of each index: Year 1989-90 = 100.0) Reference: Consumer Price Index (6401.0)

111.6

111.4

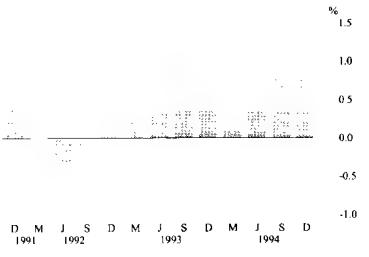
| | | | | Household equipment | |
|---------------|-------|----------|---------|------------------------|---------------------|
| Period | Food | Clothing | Housing | and operation | Transport- ation |
| Financial yea | агв | | | | |
| 1991-92 | 107.0 | 107 4 | 94.0 | 107.5 | 109.1 |
| 1992-93 | 108.8 | 108.6 | 87 9 | 107.4 | 111.2 |
| 1993-94 | 110.0 | 108.2 | 87.3 | 108.2 | 114.4 |
| Quarters | | | | | |
| Sep 93 | 109.8 | 108.3 | 87.7 | 108.6 | 113.6 |
| Dec 93 | 110.3 | 107.8 | 86.9 | 108.1 | 114.2 |
| Mar 94 | 110.2 | 108.2 | 86.9 | 108.1 | 113.9 |
| Jun 94 | 109.9 | 108.5 | 87.8 | 107.9 | 116.0 |

107.9

107.4

| Period | Tobacco and alcohol | Health and personal care | Recreation and education | All groups |
|---------------|---------------------------|--------------------------|--------------------------------|---------------|
| Financial yea | | | | |
| 1991-92 | 110.6 | 117.2 | 104.8 | 105.9 |
| 1992-93 | 114.0 | 1 19 .8 | 106.7 | 106.2 |
| 1993-94 | 128.8 | 123.8 | 107.6 | 107.9 |
| Quarters | | | | |
| Sep 93 | 123.7 | 122.1 | 107.1 | 107.9 |
| Dec 93 | 12 9 .1 | 122.9 | 108.5 | 108.5 |
| Mar 94 | 130.4 | 124.8 | 107.5 | 108.6 |
| Jun 94 | 131.8 | 125.5 | 107.5 | 109.1 |
| Sep 94 | 133.6 | 127.6 | 107.7 | 110.1 |
| Dec 94 | 135. 9 | 128.4 | 109.4 | 111.0 |

CPI ALL GROUPS: PERTH Percentage change from previous quarter



Analysis of Table 5.1

The number of houses approved in November 1994 increased by 7.6% when compared with October 1994 and decreased by 12.8% when compared with November 1993. The number of total dwelling units approved in November 1994 increased by 13.7% when compared with October 1994 and decreased by 10.0% when compared with November 1993.

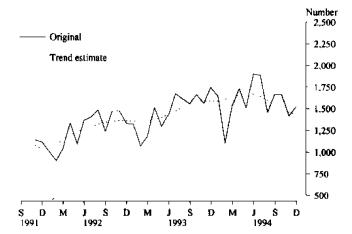
The Building Approvals trend series for houses peaked at 1,670 in April 1994 and since that time has steadily declined to a level of 1,406 in November 1994.

For more information about this table, call Diane Braskic on (09) 360 5129

TABLE 5.1 NEW RESIDENTIAL BUILDING APPROVED Reference: Building Approvals, Western Australia (8731.5)

| | HOUSES | | OTHER RESIDENTIAL BUILDINGS No. of | | TOTAL No. of | |
|--------------|--------|----------------|------------------------------------|----------------|-------------------|----------------|
| Period | Number | Value (\$m) | dwelling units | Value (\$m) | dwelling units | Value (\$m) |
| | | | ** .::: | (4111) | | (\$ m) |
| Financial ye | ars | | | | | |
| 1991-92 | 13 836 | 955.3 | 4 741 | 262.6 | 18 577 | 1 217.9 |
| 1992-93 | 16 485 | 1 173.7 | 5 994 | 345.7 | 22 479 | 1 519.4 |
| 1993-94 | 19 437 | 1 503.7 | 7 144 | 461.0 | 26 581 | 1 964.7 |
| Months | | | | | | |
| Oct 93 | 1 561 | 117.2 | 525 | 34.3 | 2 086 | 151.5 |
| Nov 93 | 1 746 | 130.3 | 613 | 37.5 | 2 359 | 167.8 |
| Dec 93 | 1 645 | 125.0 | 644 | 39.3 | 2 289 | 164.3 |
| Jan 94 | 1 104 | 86.0 | 439 | 25.9 | 1 543 | 111.9 |
| Feb 94 | 1 524 | 124.0 | 576 | 38.6 | 2 100 | 162.6 |
| Mar 94 | 1 732 | 136.1 | 690 | 50.2 | 2 422 | 186.3 |
| Арг 94 | 1 507 | 122.8 | 587 | 38.0 | 2 094 | 160.8 |
| May 94 | 1 990 | 151.9 | 764 | 48.4 | 2 664 | 200.4 |
| Jun 94 | 1 885 | 153.2 | 770 | 55.4 | 2 655 | 208.6 |
| Jul 94 | 1 458 | 123.3 | 658 | 44.4 | 2 116 | 16 7 .7 |
| Aug 94 | 1 665 | 134.8 | 644 | 42.4 | 2 309 | 177.3 |
| Sep 94 | 1 660 | 133.6 | 773 | 49.2 | 2 433 | 182.8 |
| Oct 94 | 1 415 | 113.6 | 453 | 31.7 | 1 868 | 145.3 |
| Nov 94 | 1 522 | 129.0 | 602 | 40.4 | 2 124 | 169.3 |
| Dec 94 | 1 314 | 110.1 | 526 | 33.3 | 1 840 | 143.4 |

NEW HOUSES APPROVED WESTERN AUSTRALIA



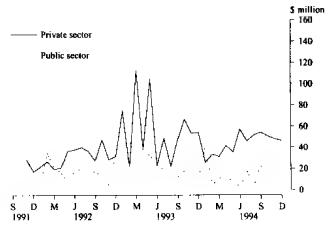
Source: Building Approvals, Western Australia (8731.5)

TABLE 5.2 NEW NON-RESIDENTIAL BUILDING APPROVED

Reference: Building Approvals, Western Australia (8731.5)

| Period | Private | Public | Total |
|-----------------|----------|-------------|-------|
| | | (\$ million |) |
| Financial years | ; | • | , |
| 1991-92 | 306.6 | 198.3 | 504.9 |
| 1992-93 | 591.3 | 298.3 | 889.6 |
| 1993-94 | 513.1 | 153.9 | 667.0 |
| Months | | | |
| Oct 93 | 53.0 | 5.9 | 58.9 |
| Nov 93 | 54.0 | 10.9 | 64.9 |
| Dec 93 | 25.8 | 41.4 | 67.2 |
| Jan 94 | 33.1 | 4.3 | 37.4 |
| Feb 94 | 31.2 | 11.5 | 42.7 |
| Mar 94 | 41.5 | 8.2 | 49.7 |
| Apr 94 | 35.5 | 11.1 | 46.6 |
| May 94 | 57.4 | 1.3 | 58.7 |
| Jun 94 | 46.0 | 17.7 | 63.7 |
| Jul 94 | 51.5 | 3.5 | 55.0 |
| Aug 94 | 54.2 | 22.9 | 77.1 |
| Sep 94 | 50.9 | 11.0 | 61.9 |
| Oct 94 | 48.3 | 11.9 | 60.2 |
| Nov 94 | 46.4 | 21.6 | 68.0 |
| Dec 94 | 39.9 | 2.1 | 42.0 |

NEW NON-RESIDENTIAL BUILDING APPROVED WESTERN AUSTRALIA



Source: Building Approvals, Western Australia (8731-5)

TABLE 5.3 SELECTED HOUSING PRICE INDEXES: PERTH

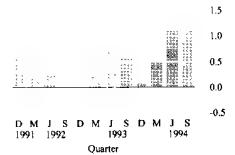
(Base of each index: 1989-90 = 100.0)

References: Price Index of Materials Used in House Building, Six State Capital Cities and Canberra (6408.0); House Price Indexes, Eight Capital Cities (6416.0)

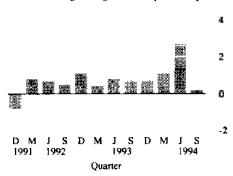
| | Materials used | | |
|-----------------|----------------|---------|-------------|
| | in house | Project | Established |
| Period | building (a) | Homes | homes |
| Financial years | ************** | | ********** |
| 1991-92 | 106.0 | 90.6 | 94.1 |
| 1992-93 | 106.9 | 92.8 | 98.4 |
| 1993-94 | 109.0 | 96.2 | 104.7 |
| Quarters | | | |
| Jun 93 | 107.7 | 93.8 | 99.3 |
| Sep 93 | 108.4 | 94.5 | 101.0 |
| Dec 93 | 108.5 | 95.2 | 103.7 |
| Mar 94 | 109.0 | 96.2 | 107.7 |
| Jun 94 | 110.2 | 98.8 | 106.4 |
| Sep 94 | 111.4 | 99.0 | 108.0 |

⁽a) Materials Used in House Building Index has been converted to a 1989/90 base for comparability purposes of this table

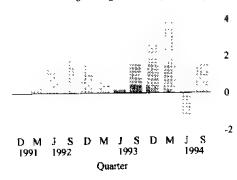
MATERIALS USED IN HOUSE BUILDING INDEX: PERTH Percentage change from the previous quarter



PROJECT HOMES INDEX: PERTH Percentage change from the previous quarter



ESTABLISHED HOMES INDEX: PERTH Percentage change from the previous quarter



PRICE INDEX OF MATERIALS USED IN BUILDING OTHER THAN HOUSE BUILDING ALL GROUPS: PERTH Percentage change from previous month

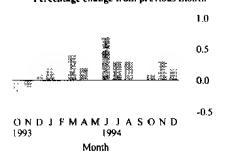


TABLE 5.4 PRICE INDEX OF MATERIALS USED IN BUILDING OTHER THAN HOUSE BUILDING: PERTH

(Base of each index 1989-90 = 100)

Reference: Price Index of Materials Used in Building Other Than House

Building (6407.0)

| | | SPECIAL CO | F BUILDING | |
|--------------------|--------|------------|------------|-----------|
| | All | Electrical | Mechanical | Plumbing |
| Period | groups | materials | services | materials |
| Financial yea | ırs | | | |
| 1991-92 | 105.2 | 105.0 | 104 7 | 103 0 |
| 1992-93 | 105.7 | 105.7 | 103.7 | 103.7 |
| 1993-94 | 107.1 | 101.9 | 104.2 | 105.1 |
| Months | | | | |
| Oct 93 | 106.8 | 102.6 | 104.7 | 104.6 |
| Nov 93 | 106.7 | 100.2 | 104.2 | 104.9 |
| Dec 93 | 106.8 | 100.3 | 104.2 | 104.8 |
| Jan 94 | 107.0 | 100.4 | 104.3 | 105.1 |
| Feb 94 | 107.0 | 100.4 | 104.0 | 105.3 |
| Маг 94 | 107.4 | 100.9 | 104.3 | 105.3 |
| Apr 94 | 107.6 | 101.0 | 104.3 | 105.7 |
| May 94 | 107.6 | 101.0 | 104.1 | 105.8 |
| Jun 9 4 | 108.3 | 102.2 | 104.4 | 107 7 |
| Jul 94 | 108.6 | 103.6 | 104.8 | 109.3 |
| Aug 94 | 108.9 | 103.7 | 104.9 | 110.9 |
| Sep 94 p | 108.9 | 103.6 | 105.3 | 111.2 |
| Oct 94 p | 109.0 | 103.7 | 105.5 | 113.3 |
| Nov 94 p | 109.3 | 105.2 | 105.7 | 116.1 |
| Dec 94 p | 109.5 | 107.7 | 105.8 | 115.0 |

SELECTED MAJOR BUILDING MATERIALS

| | | | Ready | | |
|-----------------|------------|---|---|------------|-----------|
| | Structural | Clay | mixed | Structural | Aluminium |
| Period | timber | bricks | concrete | steel | windows |
| Financial years | ****,, | , | • | *** | |
| 1991-92 | 99.4 | 110.2 | 116.0 | 96.0 | 103.0 |
| 1992-93 | 102.7 | 111.3 | 115.5 | 96.3 | 103.8 |
| 1993-94 | 110.6 | 113.9 | 116.6 | 100.4 | 104.4 |
| Months | | | | | |
| Oct 93 | 109.9 | 1 1 3.6 | 117.1 | 99.1 | 104.2 |
| Nov 93 | 109.9 | 113.6 | 116.5 | 99.2 | 104.2 |
| Dec 93 | 109.9 | 113.6 | 116.3 | 99.6 | 104.2 |
| Jan 94 | 109.9 | 113.6 | 116.3 | 99.6 | 104.2 |
| Feb 94 | 110.1 | 113.6 | 116.1 | 99.6 | 104.2 |
| Mar 94 | 112.1 | 113.6 | 116.1 | 102.3 | 104.2 |
| Apr 94 | 112.1 | 113.6 | 115.8 | 102.3 | 104.2 |
| May 94 | 111.6 | 115.0 | 115.8 | 103.1 | 104.2 |
| Jun 94 | 111.7 | 114.9 | 118.7 | 103.2 | 108.1 |
| Jul 94 | 111.7 | 114.9 | 119.6 | 103.2 | 108.1 |
| Aug 94 | 111.7 | 117.8 | 119.3 | 103.4 | 108.1 |
| Sep 94 p | 111.7 | 117.8 | 119.3 | 103.4 | 108.1 |
| Oct 94 p | 111.7 | 117.8 | 118.3 | 103.4 | 108.8 |
| Nov 94 p | 111.8 | 117.8 | 117.8 | 103.4 | 109.4 |
| Dec 94 p | 109.7 | 117.8 | 117.3 | 103.4 | 109.4 |

TABLE 6.1 LIVESTOCK SLAUGHTERED

Reference: Livestock and Livestock products (7221.5) ('000)

| ***** | > < > > > > \ | |
|--------|---------------|--|
| CATTLE | | |

| Bulls, | |
|----------|------|
| hullocks | Cows |

| Penod | steers | heifers | Total | Calves | Sheep | Lambs | Pigs |
|--------------|--------|----------------|-----------|-----------------|----------------------|--------------|------|
| Financial ye | ars | | | | | | |
| 1991-92 | 246 | 178 | 424 | 7 | 3 017 | 1 238 | 526 |
| 1992-93 | 272 | 180 | 452 | 5 | 3 752 | 1 481 | 568 |
| 1993-94 | 271 | 168 | 439 | 4 | 2 952 | 1 553 | 550 |
| Months | | | | | | | |
| Oct 93 | 26 | 15 | 41 | _ | 296 | 228 | 45 |
| Nov 93 | 27 | 13 | 40 | _ | 333 | 131 | 46 |
| Dec 93 | 28 | 15 | 43 | _ | 292 | 85 | 49 |
| Jan 94 | 19 | 14 | 33 | | 200 | 70 | 40 |
| Feb 94 | 20 | 18 | 38 | _ | 253 | 96 | 43 |
| Mar 94 | 20 | 17 | 37 | _ | 273 | 138 | 50 |
| Apr 94 | 16 | 10 | 26 | _ | 235 | 138 | 40 |
| May 94 | 18 | 13 | 31 | _ | 232 | 1 4 6 | 51 |
| Jun 94 | 20 | 1 1 | 31 | 1 | 152 | 79 | 52 |
| Jul 94 | 16 | 12 | 28 | _ | 171 | 59 | 49 |
| Aug 94 | 20 | 14 | 34 | - | 165 | 90 | 50 |
| Sep 94 | 21 | 17 | 38 | - | 199 | 168 | 47 |
| Oct 94 | 23 | 15 | 38 | _ | 214 | 163 | 48 |
| Nav 94 r | 25 | 16 | 41 | _ | 196 | 83 | 53 |
| Dec 94 p | | 20 | 46 | | 231 * * * * * * * | 122 | |

23

TABLE 6.2 MEAT PRODUCED

Reference: Livestock and Livestock products (7221.5)

| Period | Beef | Vea/ | Mutton | Lamb | Pigmeat |
|----------------|----------------|------|-------------------|----------------|---------------|
| | | | tonnes | | |
| Financial year | rs | | | | |
| 1991-92 | 91 327 | 478 | 60 610 | 19 360 | 30 967 |
| 1992-93 | 100 196 | 303 | 76 921 | 23 39 5 | 33 562 |
| 1993-94 | 101 513 | 296 | 61 731 | 24 936 | 32 423 |
| Months | | | | | |
| Aug 93 | 7 687 | 26 | 4 555 | 2 458 | 2 333 |
| Sep 93 | 10 48 5 | 29 | 6 040 | 2 955 | 2 905 |
| Oct 93 | 9 310 | 25 | 6 204 | 3 774 | 2 65 6 |
| Nov 93 | 9 382 | 33 | 7 135 | 2 205 | 2 707 |
| Dec 93 | 9 984 | 21 | 5 990 | 1 438 | 2 741 |
| Jan 94 | 8 684 | 30 | 4 101 | 1 128 | 2 168 |
| Feb 94 | 9 003 | 17 | 5 596 | 1 645 | 2 576 |
| Mar 94 | 8 66 3 | 18 | 5 538 | 1 939 | 2 949 |
| Apr 94 | 6 307 | 13 | 4 765 | 2 321 | 2 415 |
| May 94 | 6 941 | 21 | 4 661 | 2 422 | 3 017 |
| Jun 94 | 6 670 | 35 | 3 574 | 1 223 | 3 097 |
| Jul 94 | 6 112 | 26 | 3 282 | 933 | 2 896 |
| Aug 94 | 7 592 | 31 | 3 260 | 1 408 | . 2956 |
| Sep 94 | 8 459 | 31 | 4 02 9 | 2 589 | 2 846 |
| Oct 94p | 8 764 | 22 | 4 042 | 2 499 | 2882 |

TABLE 6.3 WOOL RECEIVAL(a) and LIVE SHEEP EXPORTS

Reference: FTRACCS Trade Statistics

| | Receivals of taxable wool | ı | EXPORT O | F LIVE SHEE | P |
|--|---------------------------|---------------|---------------|--------------------|---------------|
| Period | by brokers and dealers | | Number | Gross Value | Unit Value |
| | bales | tonnes | '000 | \$'000 | \$ |
| Financial years | | | | | |
| 1991-92 | 1 022 610 | 182 026 | 4 395.6 | 87 717 | 19.96 |
| 1992-93 | 1 1 15 307 | 198 756 | 5 097.1 | 121 934 | 23.92 |
| 1993-94 p | 1 196 990 | 212670 | 5 430.3 | 148 926 | 27.43 |
| Months | | | | | |
| Oct 93 | 178 040 | 31 792 | 392.9 | 10 364 | 26.38 |
| Nov 93 | 145 254 | 25 682 | 322.6 | 8 937 | 27.70 |
| Dec 93 | 51 293 | 9 065 | 43 6 2 | 13 960 | 32.00 |
| Jan 94 | 61 663 | 10 824 | 240.2 | 7 468 | 31.09 |
| Feb 94 | 106 046 | 19 055 | 569.8 | 16 573 | 29 09 |
| Маг 94 | 115 819 | 20 643 | 352.0 | 9 436 | 26.81 |
| Apr 94 | 63 444 | 11 396 | 515.3 | 14 6 65 | 28.46 |
| May 94 | 43 471 | 7 657 | 212.6 | 6 527 | 30.70 |
| Jun 94 | 28 220 | 4 950 | 468 2 | 13 272 | 28.35 |
| Jul 94 | 67 039 | 11 963 | 368 .5 | 11 862 | 32.19 |
| Aug 94 r | 138 948 | 24 758 | 218.7 | 7 186 | 32.86 |
| Sep 94 г | 164 715 | 29 327 | 235.3 | 7 649 | 32.51 |
| Oct 94 | 126 445 | 22 185 | 310.9 | 9 106 | 29.29 |
| Nov 94 r | 87 127 | 12 097 | 347.7 | 9 57 8 | 27.55 |
| Dec 94 p | 31 807 | 5 522 | 270.8 | 8 133 | 30.03 |
| 10000000000000000000000000000000000000 | | 000000000 | | 00000000 | 10000 |

(a) Source: National Council of Wool Seiling Brokers

TABLE 6.4 ENERGY PRODUCTION

| Period | Coal (a) | Electricity generated | Gas for distribution (b) | Crude oil (c) (d) | Natural gas (d) |
|-----------------|---------------|--------------------------|--------------------------|----------------------|--------------------|
| | 000 | million | million | mega- | million |
| | tonnes | kWh | MJ | litres | m^3 |
| Financial years | | | | | |
| 1991-92 | 5 491 | 14 626 | 149 534 | 7 350 | 10 496 |
| 1992-93 | 5 428 | 15 007 | 156 349 | 6 693 | 11 923 |
| 1993-94 | 5 15 1 | 15 755 | 172 432 | 7 350 | 13 657 |
| Months | | | | | |
| Oct 93 | 549 | 1 249 | 13 819 | | |
| Nov 93 | 446 | 1 262 | 14 224 | | |
| Dec 93 | 394 | 1 342 | 15 324 | 1 440 | 3 215 |
| Jan 94 | 393 | 1 364 | 13 918 | | |
| Feb 94 | 360 | 1 277 | 13 789 | | |
| Mar 94 | 486 | 1 413 | 15 483 | 2 061 | 3 790 |
| Apr 94 | 384 | 1 282 | 15 265 | | |
| May 94 | 403 | 1 331 | 14 351 | | |
| Jun 94 | 316 | 1 334 | 15 501 | 2 405 | 3 502 |
| Jul 94 | 335 | 1 356 | 16 062 | | |
| Aug 94 | 399 | 1 376 | 16 818 | | |
| Sep 94 | 485 | 1 302 | 16 286 | 3 117 | 4 086 |
| Oct 94 | 467 | 1 317 | 17 189 | | |
| Nov 94 | 508 | 1 369 | 15 93 6 | | |
| Dec 94 | 517 | 1 447 | 9 462 | n.y.a | n.y.a. |

⁽a) Source. Department of Mines.(b) Available for issue through mains (c) Includes condensate.(d) Source: Australian Bureau of Agricultural and Resource Economics.

Analysis of Table 6.4

When compared with the previous year, coal production in 1993-94 fell by 5.4% to 5.151.000 tonnes. All of this shortfall occurred in the last quarter of the year and was caused by the undertaking of a major economic rationalisation process by coal producers. A general move away from underground mining was the major consequence of this rationalisation.

Reduced production continued into July and August 1994 but the August figure came to within 40,000 tonnes of the August 1993 total, indicating that the industry is closing the gap by improving production from non-underground sources.

For more information about this table, contact Diane Braskic on (09) 360 5932

TABLE 6.5 PRODUCTION OF SELECTED COMMODITIES

Reference: Manufacturing Production - Australia (8359.0) (8361.0) (8362.0)

| Period | Bacon and ham | Cheese (a) | Rock lobster tails | Whole milk intake by factories (a) | Market milk sales by factories (a) |
|-----------------|---------------------|----------------|--------------------------|---|---|
| | | ********** | ~ ~ ~ * * . * * * | | |
| | tonnes | tonnes | tonnes | litres | litres |
| Financial years | | | | | |
| 1991-92 | 9 974 | 5 380 | 1 515 | 302 | 175 |
| 1992-93 | 10 574 | 5 804 | 1 68 6 | 324 | 177 |
| 1993-94 | 10 9 5 0 | 5 170 | 688 | 346 | 181 |
| Months | | | | | |
| Oct 93 | 1 075 | 750 | _ | 32 | 15 |
| Nov 93 | 1 167 | 577 | 14 | 29 | 15 |
| Dec 93 | 1 345 | 343 | 128 | 26 | 15 |
| Jan 94 | 726 | 203 | 58 | 27 | 15 |
| Feb 94 | 792 | 118 | 109 | 26 | 13 |
| Mar 94 | 906 | 195 | 99 | 29 | 17 |
| Apr 94 | 787 | 372 | 143 | 26 | 15 |
| May 94 | 825 | 36 7 | 100 | 29 | 16 |
| Jun 94 | 848 | 375 | 37 | 27 | 1 5 |
| Jul 94 | 911 | n,y.a | _ | 30 | 15 |
| Aug 94 | n.y.a. | n.y.a. | _ | 33 | · 16 |
| Sep 94 | 763 | n y.a. | - | 33 | 16 |
| Oct 94 | 864 | n.y.a. | - | 33 | 15 |
| Nov 94 | n.y.a. | n.y.a. | n.y.a. | 33 | 15 |
| Dec 94 | n.y.a. | n.y. a. | n.y.a. | 26 | 15 |

| Period | Aerated and carbonated waters | Prepared stock and poultry food | . Paints | Ready mixed concrete | Terracotta and concrete roof tiles |
|-----------------|--|--|-------------|----------------------------|---|
| | '000 | | '000 | 000 | 1000 |
| | litres | tonnes | litres | m³ | m² |
| Financial years | | | | | |
| 1991-92 | 147 249 | 306 851 | 8 055 | 1 000 | 2 977 |
| 1992-93 | 148 253 | 329 108 | 7 312 | 1 234 | 3 669 |
| 1993-94 | 163 141 | 345 698 | n.y.a. | n.y.a. | n.y.a. |
| Months | | | | | |
| Oct 93 | 13 231 | 29 008 | 759 | 118 | 346 |
| Nov 93 | 17 406 | 27 905 | 640 | 121 | 401 |
| Dec 93 | 20 884 | 28 731 | 696 | 106 | 326 |
| Jan 94 | 10 502 | 25 808 | 49 5 | 90 | 285 |
| Feb 94 | 13 976 | 27 420 | 564 | 111 | 351 |
| Mar 94 | 20 934 | 34 520 | 628 | 122 | 400 |
| Apr 94 | 9 294 | 28 285 | 673 | 100 | 352 |
| May 94 | 10 006 | 27 635 | 622 | 115 | 402 |
| Jun 94 | 12 079 | 30 061 | 518 | 100 | 370 |
| Jul 94 | 10 326 | 28 815 | 692 | 118 | 386 |
| Aug 94 | 9 738 | 28 953 | 640 | 124 | 400 |
| Sep 94 | 13 646 | 32 433 | 725 г | 125 | 394 r |
| Oct 94 | 13 603 | 28 615 | 702 r | 113 | 358 r |
| Nov 94 | n.y.a. | n.y.a. | 691 r | 122 | 412 r |
| Dec 94 | n.y.a. | n.y.a. | 816 | 99 | 326 |

⁽a) Source: Australian Dairy Corporation.

TABLE 6.6 MINERAL EXPLORATION: EXPENDITURE BY TYPE OF MINERAL SOUGHT

Reference: Actual and Expected Private Mineral Exploration Expenditure, Australia (8412.0)

(\$ million)

| | METALLIC Base | MINERAL | S | NON-META | | Total |
|-----------------|------------------|-------------|-------|----------|-------|----------|
| Period | metals (a) | Gold | Other | Diamonds | Other | minerals |
| Financial years | | | | | | |
| 1991-92 | 43.9 | 208.5 | 51.7 | 25.1 | 2.8 | 331.9 |
| 1992-93 | 60.0 | 221.2 | 35.0 | 29.0 | 2.9 | 348.1 |
| 1993-94 | 63.3 | 310.2 | 31.5 | 46.6 | 2.1 | 453.7 |
| Quarters | | | | | | |
| Mar 93 | 12.2 | 51.0 | 6.2 | 4.4 | 0.5 | 74.2 |
| Jun 93 | 17.6 | 61.4 | 6.7 | 8.8 | 1.1 | 95.8 |
| Sep 93 | 18.0 | 70.1 | 8.7 | 12.4 | 0.5 | 109.6 |
| Dec 93 | 17.4 | 73.5 | 12.9 | 14.6 | 0.6 | 119.0 |
| Mar 94 | 12 1 | 76 4 | 5.0 | 7.1 | 0.4 | 100.9 |
| Jun 94 | 15.9 | 90.2 | 4.2 | 12.6 | 0.6 | 123.4 |

⁽a) Includes copper, lead, zinc, silver, nickel and cobalt.

Analysis of Table 6.7

During the June Quarter, the value of Gold production rose by 5.5% and that of Iron Ore by 15.2% when compared with the March Quarter. Notable production increases in 1993-94 were Gold by 7.9% to 193.8 tonnes, nickel 13.1% to 61,000 tonnes and Iron ore by 7.1% to 119.7 million tonnes.

For more information about this table, contact Yvonne Masgai on (09) 360 5932

TABLE 6.7 MINERAL PRODUCTION

| | Iron | | | | | |
|--------------------|-----------|-------------------|---------|--------------|--------|-------------------|
| Period | ore | Bauxite | Gald | Imenite | Mickel | Diamonds |
| \$ F 7 N 7 N 5 N N | | | | 1000 | | |
| | 000 | 000 | | '000 | 0000 | 000 |
| | tonnes | tonnes | kg | tonnes | tonnes | carats |
| Financial years | | | | | | |
| 1991-92 | 111 643 | 25 290 | 182 043 | 1 445 | 52 | 41 424 |
| 1992-93 | 111 795 | 26 681 | 179 632 | 1 706 | 61 | 42 199 |
| 1993-94 | 119 689 | 27 088 | 193 800 | 1 583 | 69 | 39 903 |
| Quarters | | | | | | |
| Mar 93 | 26 900 | 6 821 | 42 600 | 386 r | 16 | 11 577 |
| Jun 93 | 28 272 | 6 809 | 44 900 | 420 r | 18 | 10 030 |
| Sep 93 | 32 087 | 6 967 | 47 300 | 386 r | 19 | 12612 |
| Dec 93 | 29 079 | 6 499 | 48 900 | 368 r | 17 | 7 657 |
| Mar 94 | 27 199 | 6 903 | 47 500 | 369 r | 16 | 11 355 |
| Jun 94 | 31 324 | 6 719 | 50 100 | 460 | 17 | 8 279 |
| ******** | 993699961 | * * * * * * * * * | ***** | *** | 600000 | * * * * * * * * * |

Source: Australian Bureau of Agricultural and Resource Economics

TABLE 7.1 IMPORTS BY SELECTED DIVISION

Reference: FTRACCS Trade Statistics

(\$ million)

| Period | 33 Petroleum, petroleum products, | 71 Power generating equipment and machinery | 72 Machinery specialised for industries | 74 General industrial machinery and equipment | 78 Road vehicles |
|--------------|--|---|---|---|------------------------|
| Financial ye | ars | | | | ****** |
| 1991-92 | 656.2 | 126.7 | 186 7 | 204.4 | 409 1 |
| 1992-93 | 912.0 | 172.0 | 650 2 | 215.2 | 538 3 |
| 1993-94 | 678.5 | 189.7 | 432 3 | 253.9 | 690 0 |
| Quarters | | | | | |
| Jun 93 | 240.7 | 44.8 | 70.4 | 59.7 | 151.6 |
| Sep 93 | 202 0 | 35 7 | 107.4 | 72.3 | 155 8 |
| Dec 93 | 180.9 | 46.2 | 101 8 | 72.9 | 186.8 |
| Mar 94 | 144.5 | 44 1 | 109 2 | 56.6 | 164 2 |
| Jun 94 | 151.0 | 63.8 | 113 9 | 52.1 | 183 1 |
| Sep 94 | 207.7 | 38.4 | 112.1 | 69.2 | 168 8 |

IMPORTS BY SELECTED DIVISIONS

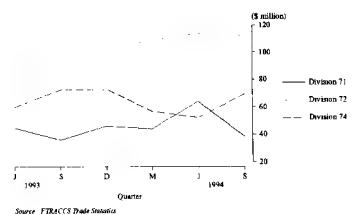
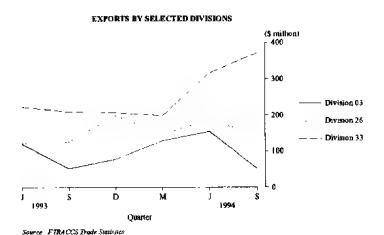


TABLE 7.2 EXPORTS BY SELECTED DIVISIONS

Reference: FTRACCS Trade Statistics

(\$ million)

| | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
|--------------|--|---|--|---|--------------------------------------|
| Period | 03 Fish, crustac- eans, molluscs, etc | 04 Cereals and cereal preparations | 26 Textile and waste (excluding yarn or fabric) | 28 Metallif- erous ores and metal scrap | 33 Petroleum, products etc. |
| | | | | | |
| Financial ye | ars | | | | |
| 1991-92 | 343.8 | 975.6 | 662.5 | 3 215.9 | 875.8 |
| 1992-93 | 359 0 | 1 294.9 | 6114 | 3 261.2 | 967.0 |
| 1993-94 | 413,3 | 1 156.6 | 656.3 | 2 999.8 | 930.0 |
| Quarters | | | | | |
| Jun 93 | 119.0 | 378.1 | 121.5 | 790.6 | 222 5 |
| Sep 93 | 51.7 | 207.9 | 125.5 | 838.8 | 208.6 |
| Dec 93 | 78.2 | 296.7 | 198.0 | 770.3 | 207.1 |
| Mar 94 | 128.7 | 391.2 | 146.1 | 674.2 | 197.8 |
| Jun 94 | 154.7 | 260.6 | 186.8 | 716.5 | 316.5 |
| Sep 94 | 51.9 | 255 5 | 143.6 | 724.3 | 371.7 |
| | | The second of the second of | والمحاجب المحاجب الأراجات | | **** |



TRANSPORT

TABLE 8.1 VEHICLE REGISTRATION STATISTICS

Reference: Motor Vehicle Registrations, Western Australia (9303.5)

| | WESTERN | AUSTRALIA. | | | | |
|--------------|----------------|---------------------|------------------|---------------------|--------------|----------------------|
| | Pass- enger | Light commercial | Trucks and | Motor cycles and | • | Perth Statistical |
| Period | vehides | vehides | buses | scooters | Total | Division |
| Financial ye | ars | | | | | |
| 1991-92 | 41 979 | 7 664 | 1 909 | 1 814 | 53 366 | 41 926 |
| 1992-93 | 45 567 | 9 581 | 1 975 | 2 117 | 59 240 | 46 593 |
| 1993-94 | 48 589 | 10 350 | 2 136 | 2 103 | 63 178 | 49 074 |
| Months | | | | | | |
| Nov 93 | 4 203 | 984 | 174 | 327 | 5 688 | 4 479 |
| Dec 93 | 4 429 | 829 | 213 | 169 | 5 640 | 4 386 |
| Jan 94 | 3 326 | 631 | 137 | 172 | 4 266 | 3 243 |
| Feb 94 | 4 054 | 752 | 210 | 237 | 5 253 | 4 117 |
| Mar 94 | 4 475 | 1 043 | 185 | 184 | 5 887 | 4 492 |
| Арг 94 | 3 322 | 774 | 154 | 177 | 4 427 | 3 345 |
| May 94 | 4 199 | 967 | 162 | 149 | 5 477 | 4 216 |
| Jun 94 | 4 520 | 1 542 | 270 | 122 | 6 454 | 4 863 |
| Jul 94 | 4 004 | 715 | 1 6 4 | 102 | 4 985 | 3 919 |
| Sep 94 | 4 317 | 773 | 155 | 191 | 5 436 | 4 364 |
| Oct 94 | 4 379 | 795 | 184 | 223 | 5 581 | 4 415 |
| Nov 94 | 4 659 | 1 071 | 199 | 257 | 6 186 | 4 763 |
| Dec 94 | 4 353 | 835 | 191 | 260 | 5 639 | 4 469 |
| ****** | *** | * > * * * * * * * * | | **** | ***** | ***** |

Analysis of Table 8.2

New motor vehicle registrations for December 1994 totalled 5,379, a decrease of 9.3% compared with November 1994. The trend estimate, however, rose slightly by 0.5% compared with November and has shown a steady rise during 1994 to be 7.7% above the level in December 1993.

For more information about this table, contact Ian Mackley on (09) 360 5242

TABLE 8.2 NEW MOTOR VEHICLE REGISTRATIONS (a)

Reference: Motor Vehicle Registrations, Western Australia

| | PASSENG VEHICLES | | OTHER VEHICLE | S | TOTAL | |
|--------|---------------------|----------|------------------|----------|----------|----------|
| | | Trend | | Trend | | Trend |
| Period | Original | estimate | Onginal | estimate | Original | estimate |
| Months | | | | | | |
| Nov 93 | 4 203 | 3 986 | 1 158 | 980 | 5 361 | 4 966 |
| Dec 93 | 4 429 | 3 986 | 1 042 | 1 001 | 5 471 | 4 987 |
| Jan 94 | 3 326 | 4 006 | 768 | 1 017 | 4 094 | 5 023 |
| Feb 94 | 4 054 | 4 037 | 962 | 1 019 | 5 016 | 5 056 |
| Mar 94 | 4 475 | 4 071 | 1 228 | 1 017 | 5 703 | 5 088 |
| Apr 94 | 3 322 | 4 082 | 928 | 1 015 | 4 250 | 5 097 |
| May 94 | 4 199 | 4 098 | 1 129 | 1 008 | 5 328 | 5 106 |
| Jun 94 | 4 520 | 4 135 | 1 812 | 1 002 | 6 332 | 5 137 |
| Jul 94 | 4 004 | 4 183 | 879 | 998 | 4 883 | 5 181 |
| Aug 94 | 4 350 | 4 231 | 920 | 1 002 | 5 270 | 5 233 |
| Sep 94 | 4 317 | 4 265 | 928 | 1 015 | 5 245 | 5 280 |
| Oct 94 | 4 379 | 4 287 | 979 | 1 033 | 5 358 | 5 320 |
| Nov 94 | 4 659 | 4 293 | 1 270 | 1 050 | 5 929 | 5 343 |
| Dec 94 | 4353 | 4303 | 1026 | 1067 | 5379 | 5370 |

⁽a) Other vehicles excludes motor cycles.

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TARI E 9.1 DRIVATE NEW CADITAL EXPENDITIBLE BY SELECTED

TABLE 9.1 PRIVATE NEW CAPITAL EXPENDITURE BY SELECTED INDUSTRY GROUPS (ORIGINAL SERIES)

Reference: State Estimates of Private New Capital Expenditure (5646.0) (\$ million)

| | SELECTE Finance | TRY | | TOTAL | | |
|---------------|----------------------------------|--------|--------------------|---------------------------------|----------|------------------------|
| Period | property business services | Mining | Manu- facturing | Other selected industries | Original | Seasonally adjusted |
| Financial Yea | ırs | | | | | |
| 1992-93 | 298 | 2 961 | 679 | 1 310 | 5 248 | 5 28 6 |
| 1993-94 | 438 | 3 787 | 477 | 1 017 | 5 719 | 5 724 |
| Quarters | | | | | | |
| Dec 92 | 38 | 774 | 230 | 344 | 1 386 | 1 349 |
| Mar 93 | 90 | 705 | 142 | 481 | 1 418 | 1 509 |
| Jun 93 | 126 | 839 | 128 | 208 | 1 300 | 1 366 |
| Sep 93 | 88 | 887 | 119 | 241 | 1 335 | 1 242 |
| Dec 93 | 117 | 1 133 | 165 | 338 | 1 752 | 1 710 |
| Mar 94 | 105 | 803 | 96 | 194 | 1 197 | 1 264 |
| Jun 94 | 128 | 964 | 98 | 244 | 1 434 | 1 509 |
| Sep 94 | n.p. (a) | 766 | 122 | 421 | 1 309 | 1 303 |

⁽a) Details for September 1994 onwards are only available as a special data service.

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Analysis of Table 9.2

The pace of growth in GSP has slowed a little in the September quarter, to match the national rate of 2.2%. However the annual rate of 10.4% is well above the corresponding Australian average of 7.7%. Wages, salaries and supplements weakened compared with previous quarters to rise by only 0.8%. Although indirect taxes less subsidies increased by 2.7% in the September quarter, the annual rate was 17.2%, significantly higher than the national growth rate of 14.0%.)

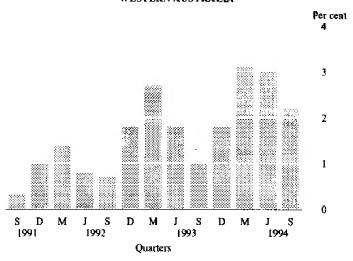
For more information about this table, call Toni Beckwith (09) 360 5147

TABLE 9.2 STATE FINAL DEMAND AND PRODUCTION ACCOUNT TREND DATA AT CURRENT PRICES

Reference: State Accounts (5242.0) (\$ million)

| | Wages | Gross | GSP | GSP |
|----------|---|-----------|-------------|---|
| _ | salaries and | operating | at factor | (income |
| Period | supplements | surplus | cost | based) |
| ******* | · • • • • • • • • • • • • • • • • • • • | ****** | *********** | , |
| Quarters | | | | |
| Mar 92 | 4 600 | 4 466 | 9 066 | 10 102 |
| Jun 92 | 4 621 | 4 515 | 9 136 | 10 185 |
| Sep 92 | 4 621 | 4 578 | 9 199 | 10 258 |
| Dec 92 | 4 645 | 4 729 | 9 374 | 10 445 |
| Mar 93 | 4 745 | 4 898 | 9 643 | 10 724 |
| Jun 93 | 4 905 | 4 913 | 9 818 | 10 912 |
| Sep 93 | 5 037 | 4 858 | 9 895 | 11 019 |
| Dec 93 | 5 134 | 4 900 | 10 034 | 11 212 |
| Mar 94 | 5 209 | 5 106 | 10 315 | 11 554 |
| Jun 94 | 5 273 | 5 349 | 10 622 | 11 905 |
| Sep 94 | 5 317 | 5 533 | 10 850 | 12 167 |
| ***** | * | **** | ******** | **** |

PERCENTAGE CHANGE IN GSP(A) - TREND WESTERN AUSTRALIA



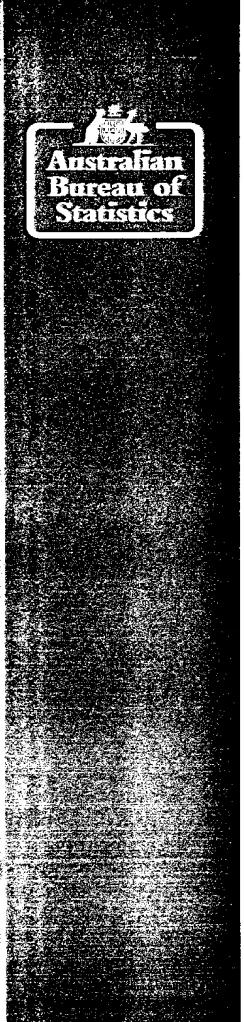
(A) Gross State Product at current prices Source: State Accounts 5242.0

STATISTICAL SUMMARY

| | | | | | Change | | |
|-------------------------------|--|-------------------------|---------------------|---------|----------------------|-------------------|------------|
| | | | Current | Current | from last | Figure | One |
| | | | Australian | W.A. | period | one year | year ago |
| Indicator | Unit | Period | figure | figure | (per cent) | · · | (per cent) |
| ***************** | 4 X Q Q Q Q A A A A | . * * * * * * * * * * * | × 4 × 4 × 4 × 4 × 4 | ****** | ****** | ********** | ****** |
| POPULATION | | | | | | | |
| Estimated resident | | | | | | | |
| population | 000 | Jun qtr 94 | 17 843.3 | 1 701,9 | 0.4 | 1 676.3 | 1.5 |
| Natural increase | No. | Jun qtr 94 | 35 358 | 3 940 | -1.1 | 3 778 | 4.3 |
| Net estimated | | | | | | | |
| migration gain | No. | Jun qtr 94 | 5 576 | 2 321 | -4 6.9 | 394 | 589.1 |
| TOURISM | | | | | | | |
| Hotels and motels, etc with 1 | acilites | | | | | | |
| Guest arrivals | 900 | Jun qtr 94 | 7 042.7 | 503.4 | -2.6 | 464.4 | 8.4 |
| Guest rooms available | No. | Jun qtr 94 | 166 670 | 14 754 | 0.2 | 14 557 | 1.4 |
| Room occupancy rates | per cent | Jun qtr 94 | 54.1 | 54.7 | -4.0 | 50.4 | 8.5 |
| Overseas visitors | • | | | | | | |
| Long-term arrivals | No. | Sep atr 94 | 16 560 | 2 080 | 80.9 | 850 | 24.6 |
| Short-term arrivals | No. | Sep qtr 94 | 800 400 | 73 600 | 11.9 | 55 600 | 25.0 |
| Departures | No. | Sep qtr 94 | 783 760 | 72 480 | -6.8 | 62 880 | 39.9 |
| EMPLOYMENT | | | | | | | |
| Employed persons (Trend) | 000 | Jan 95 | 8 077.2 | 816.7 | 0.4 | 780.2 | 4.7 |
| Unemployed persons | | | | | | | |
| looking for work (Trend) | 1000 | Jan 95 | 798.3 | 66.3 | -0,5 | 7 6 .5 | -13.3 |
| Job vacancies | 999 | Aug 94 | 68.7 | 5.9 | 33.3 | *3.9 | 51.0 |
| Participation rate | | • | | | | | |
| Original | per cent | Jan 95 | 62.7 | 66,5 | -0.9 | 66.1 | 0.6 |
| Trend | per cent | Jan 95 | 63.2 | 66.5 | 0.2 | 65.7 | 1.2 |
| Unemployment rate | • | | | | | | |
| Original | per cent | Jan 95 | 9.7 | 8.1 | 14.1 | 9.5 | -14.7 |
| Trend | per cent | Jan 95 | 9.0 | 7.5 | -1.3 | 8.9 | -15.7 |
| Full-time average weekly ear | rnings | | | | | | |
| Males | s | Aug 94 | 713.00 | 737.30 | 2.8 | 698.00 | 5.6 |
| Females | \$ | Aug 94 | 566.70 | 530.50 | -1.6 | 506.10 | 4.8 |
| Persons | \$ | Aug 94 | 661.30 | 660,40 | 1.4 | 628.90 | 5.0 |
| All employees total | | ŭ | | | | | |
| earnings | \$ | Aug 94 | 536.20 | 507.2 | -0.1 | 502.40 | 1.0 |
| Average weekly overtime ho | ours | ŭ | | | | | |
| Per employee | hours | Aug 94 | 1.28 | 1.41 | -4.6 | 1.17 | 21.4 |
| Per employee working | | J | | | | | |
| overtime | hours | Aug 94 | 7.:11 | 8.10 | -25 | 6.94 | 16.8 |
| Employees working | | Ū | | | | | |
| overtime | per cent | Aug 94 | 17.96 | 17.45 | -2.2 | 16.80 | 3.9 |
| Industrial disputes in progre | | _ | | | | | |
| Total | 900 | Oct 94 | 48.9 | 1.4 | -30.0 | 3.2 | -56.3 |
| Per '000 employees | | | | | | | |
| (twelve months ended) | days | Oct 94 | 69 | 42 | -8.7 | 67 | -37.3 |
| RETAIL | way - | | | | | | |
| | \$m | Nov 94 | 9 550.1 | 989.8 | 3.4 | 3.2 913.5 | 8.4 |
| Original Trend estimate | Čm | Nov Qd | 9288.0 | 956.5 | 06 | 0.8 897.1 | 66 |
| Trefficies in late | ₩ ** * * \$ * * * * * * * * | ********* | 0 0 × 0 0 0 × 0 0 | ****** | \$ 0 0 0 0 0 0 0 0 0 | X 2 2 3 8 4 4 8 8 | ***** |

p preliminary
* Subject to sampling variability





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